Regd. Office: A-603, Shapath IV, Opp. Karnavati Club, S.G. Road, Ahmedabad-38001 CIN: L15400G I1992PI C018365 | Website: www.freshtron.com | Email: investor@freshtron.com

NOTICE OF BOARD MEETING

NOTICE is hereby given that the Unaudited Financial Result for the quarter ended on 31st December, 2017 shall be approved and taken on record by the Board of Directors of the Company at its Meeting scheduled to be held on Wednesday, 14th February, 2018 at the registered office of the Company after these results are reviewed by the Audit Committee of the Board, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further details with this respect can be accessed on the Company's website at www.freshtrop.com and may also be accessed on the Stock Exchange' website at http://www.bseindia.com.

By order of the Board FOR, FRESHTROP FRUITS LIMITED

Date: 14-02-2018 Place: Ahmedabad Ashok Motiani

Murthy & Chetana

GST Master Guide

Chairman & Managing Director DIN No.: 00124470

₹ 1650/-

| | GST Tariff of India (Budget 2018 Ed.) | ₹ 1795/- |
|---|--|----------|
| 4 | GST Law Manual (Budget 2018 Ed.) | ₹ 1795/- |
| ۱ | GST Made Simple | ₹ 550/- |
| | (Budget 2018 Ed.) by Dr. Awdhesh Kumar Singh | |
| | GST — ITC, E-Way Bill & Other Procedures | ₹ 550/- |
| | (Budget 2018 Ed.) by Raghavendra, | |

(Budget 2018 Ed.) by Somesh Arora GST LAW TIMES [A weekly journal on GST]. Annual Subscription

for 2018 (Jan-Dec.) is ₹5950. Ask for FREE Specimen Copy. GST-ExCus 2018-DVD - An Electronic Library on DVD that gives you instant information on GST, Customs, EXIM, FEMA, Antidumping and Allied Laws, GST Acts, Rules, Forms, Notifications Circulars, Rates & Exemptions with periodic up-to-dates. Annua Subscription for 2018 (Jan-Dec.) is ₹12,500.

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UDAY JEWELLERY INDUSTRIES LIMITED

Regd. Office Plot No 5-9-60, Flat No.301, Moghuls Court, Basheerbagh, Hyderabad-500001 Ph:+91-40-48538411, Fax:91-40-23223124; e-mail:info@udayjewellery.com; Website: www.udayjewellery.com; CIN: L74900TG1999PLC080813

Extract of Standalone Unaudited Financial Results for the Quarter and Nine

| Months ended 31st December | (Rs. in Lakhs) | | |
|--|--|--|---|
| Particulars | Quarter ending 31.12.2017 (Un Audited) | Year to date figures for Current period ended 31.12.2017 (Unaudited) | Corresponding 3months ended in the previous year 31.12.2016 (Unaudited) |
| Total income from operations | 2012.87 | 5518.01 | 1386.36 |
| Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 65.08 | 239.79 | -9.60 |
| Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 65.08 | 239.79 | -9.60 |
| Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 51.81 | 190.90 | -9.60 |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 51.81 | 190.90 | -9.60 |
| Equity Share Capital | 1169.06 | 1169.06 | 1169.06 |
| Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | - | - | - |
| Earnings Per Share (of Rs.10/- each) | | | |
| (for continuing and discontinued | | | |
| operations) - Basic : | 0.44 | 1.63 | -0.08 |
| Diluted : | 0.44 | 1.63 | -0.08 |

Notes: 1.The above Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February, 2018 and are in accordance with the applicable Accounting Standards. 2. The above is an extract of the detailed format of Quarterly Financial Results 2. The above is an extract of the detailed format of quarterly Financial Results submitted with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the website of the BSE Ltd (Www.bseindia.com) and the Company (www.udayjewellery.com)

For and on behalf of Board of Directors

Place: Hyderabad Ritesh Kumar Sanghi Date: 14.02.2018 Managing Director DIN: 00628033

THE INDIAN WOOD PRODUCTS COMPANY LTD.

CIN: L20101WB1919PLC003557 Regd Office: 9, Brabourne Road, Kolkata – 700 001
Email id: iwpcal1@cal2.vsnl.net.in Website: www.iwpkatha.com Phone: 82320 23820 Fax: 033 - 22426799

Statement of Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2017

| Rs | | | | | | | |
|---|-------------|--------------|-------------|-------------|------------|--|--|
| | | Quarter Ende | d | Nine Mon | ths Ended | | |
| Particulars | 31.12.2017 | | 31.12.2016 | | 31.12.2016 | | |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited | | |
| Total Income from operation | 5113.79 | 5165.17 | 5267.63 | 17157.94 | 12715.5 | | |
| Net Profit for the period (before tax, | | | | | | | |
| exceptional and/Extra Ordinary Item) | 794.71 | 525.18 | 505.94 | 1770.31 | 1010.5 | | |
| Net Profit for the period before tax, | | | | | | | |
| (After exceptional and/Extra Ordinary Item) | 794.71 | 740.63 | 505.94 | 1985.76 | 1010.5 | | |
| Tax Expenses | 274.73 | 255.68 | 168.00 | 687.07 | 336.0 | | |
| Net Profit/(Loss) for the period after tax | 519.98 | 484.95 | 337.94 | 1298.69 | 674.5 | | |
| Total Comprehensive Income for the period | | | | | | | |
| (Comprising profit/(Loss) for the period | | | | | | | |
| (after tax) and other Comprehensive | | | | | | | |
| Income (after Tax) | 519.98 | 484.95 | 337.94 | 1298.69 | 674.5 | | |
| Paid up Equity Share Capital | | | | | | | |
| (face value of Rs. 10/- each) | 639.72 | 639.72 | 639.72 | 639.72 | 639.7 | | |
| Reserves excluding Revaluation reserve | - | - | - | - | | | |
| Earnings per share (Basis & Diluted) | | | | | | | |
| (Face value Rs. 10/- per share) | 8.13 | 7.58 | 5.28 | 20.30 | 10.5 | | |

Notes:

Place: Kolkata

Date: 14.02.2018

- . The above is an extract of the detailed format of Quarterly/Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full formats of the Quarterly/Financial Results are available on the Stock Exchange websites www.cse-india.com and on the Company's website www.iwpkatha.com
- . The Company has adopted Indian Accounting Standards (IndAS), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder, with effect from April 1, 2017 and accordingly these financial results have been prepared in accordance with the IndAS notified under the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016. The Financial results presented in accordance with Ind AS 101 - First time adoption of Indian Accounting Standards, have been prepared in accordance with the recognition and measurement principal in Ind AS 34-Interim Financial Reporting. The Figures for the quarter and half year ended September 30, 2016 presented here are also IndAS Compliant.

For and on behalf of Board of Directors Krishna Kumar Mohta Chairman and Managing Director (DIN 00702306)

भारत हवा इलाक्ट्रकल्स लामटड (भारत सरकार का उपक्रम) BHARAT HEAVY ELECTRICALS LIMITED

(A Government of RAMACHANDRAPURAM:: M&S / Planning & Coordination Department, Pl NOTICE INVITING TENDER n the contractors for following work. The offers should

sealed tenders are invited in two part bid system, from the contractors for following work each us on or before 09.03.18, till 10:00 Hrs. Tenders can be downloaded fro www.bhel.com OR can be obtained from the undersigned on all working days between 09:00 Hours to 14:00 Description Estimated Amount EMD Period 8S/P&C/ Operation of 11 KV Main Receiving Station at 15/83 building and its associated substations in the factory area for a period of Two years. M&S/P&C/ Rs. 68,000 33.96.266/-

Tender cost: Rs 500/- each Tender opening on 09-03-18 at 13:30 Hrs. All corrigenda, addenda, amendment time extensions clarifications, etc of the tender will be hosted on BHEL website (www.bhel.com) onl Bidders should regularly visit the website to keep themselves updated. SR. Manager/M&S(P&(

SR. Manager/M&S(P&C)

ALLAHABAD BANK Head Office: 2. Netaii Subhas Road, Kolkata-700001

INFORMATION SECURITY CELL, HEAD OFFICE **Tender Notice**

RFP Ref. No. HO/ISC/RFP/2017-18/02 Dated 15.02.2018 Allahabad Bank invites bids from eligible bidders for empanelmen of Insurance Broker for managing Cyber Insurance Cover and Claims Last date and time for submission of Bid - 28.02.2018, 03.00 PM For details please visit Bank's website: www.allahabadbank.in

Deputy General Manage IS Cell, Head Office

MATERIALS MANAGEMENT DEPARTMENT

LOCOWORKS / PERAMBUR

SOUTHERN RAILWAY

e-TENDER NOTICE FOR THE SUPPLY OF STORES No.E-0001/2018

The following e-tenders are published in IREPS website. Firms are requested to login to http://www.ireps.gov.in->SR->LSD and quote against these tenders. Manual quotations will not be entertained for these tenders. Closing time for all tenders 11.00 hours.

Description CONTACTOR TYPE 22 PC6 W/O MV & IL TO BHEL DRG No. 05801030002 V00, FIG REF 000, CS No. ACS 1185 51175846A 15.03.2018

Attention: Micro & Small Enterprises (MSEs). The benefits provided to MSEs under Public Procurement Policy for goods and services are as per details provided in the link http://www.ireps.gov.in->ireps public

documents-> southern railways

Dy. Chief Materials Manager, Loco Works, Chennai.

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ASTER DM HEALTHCARE LIMITED

incorporation consequent upon change of name was issued on November 29, 2013. Our Company was converted into a public limited company consequent to a special resolution passed by our Shareholders at the extraordinary general meeting held on November 10, 2014 and the name of our Company was changed to Aster DM Healthcare Limited. A fresh certificate of incorporation consequent upon conversion to public limited company was issued on January 1, 2015. For details of change in the name and registered office of our Company, see "History and Certain Corporate

Matters" on page 198 of Red Herring Prospectus dated February 01, 2018 ("RHP").

Registered and Corporate Office: IX/475L, Aster Medcity, Kuttisahib Road, near Kothad Bridge, South Chittoor P.O., Cheranalloor, Kochi - 682 027, Ernakulam, Kerala, India; Contact Person: Rajesh A., Company Secretary and Compliance Office: Tel: +91 484 6699 228; Fax: +91 484 6699 862; E-mail: investors@asterdmhealthcare.com; Website: www.asterdmhealthcare.com; Corporate Identification Number: U85110KL2008PLC021703

OUR PROMOTERS: DR. AZAD MOOPEN AND UNION INVESTMENTS PRIVATE LIMITED

PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ASTER DM HEALTHCARE LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 7,250 MÌLLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,428,251 EQUITY SHÀRES BY ÒUR PROMOTER, UNION INVESTMENTS PRIVATE LÌMITED ("UIPL" OR THE "SELLING SHAREHOLDER") AGGREGATING UP TO ₹ [•] MILLION ("OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE SELLING SHAREHOLDER AND THE GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS ("GCBRLMS") AND BOOK RUNNING LEAD MANAGERS ("BRLMS" AND TOGETHER WITH THE GCBRLMS, THE "MANAGERS") AND HAS BEEN ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, ALL EDITIONS OF JANSATTA AND KOCHI EDITION OF MANGALAM (WHICH ARE WIDELY CIRCULATED ENGLISH, HINDI AND MALAYALAM NEWSPAPERS, MALAYALAM BEING THE REGIONAL LANGUAGE OF KERALA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND HAS BEEN MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES.

PRICE BAND: ₹ 180 TO ₹ 190 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE FLOOR PRICE IS 18 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 19 TIMES THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 78 EQUITY SHARES AND IN MULTIPLES OF 78 EQUITY SHARES THEREAFTER

Risks to Investors:

- The six Book Running Lead Managers associated with the Offer have handled 66 public issues in the past three years out of which 18 public issues closed below the issue price as on listing date.
- Average cost of acquisition for Union Investments Private Limited is ₹ 2.84 per Equity Share and offer price at upper end of the price band is ₹190.
- Weighted Average Return on Net Worth for last three full financial years based on Restated Consolidated Financial Statements is 2.10%.

BID/OFFER PROGRAMME

BID/OFFER CLOSES TODAY

ASBA* | Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in public issues from January 01, 2016. No cheque will be accepted.

applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the Managers and at the terminals of the members of the Syndicate and by intimation to the Designated Internediaries In terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), this is an Offer for at least 10% of the post-Offer paid-up equity share capital of our Company. The Offer is being made in accordance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") through the Book Building Process wherein 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company in consultation with the Selling Shareholder and the Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Offer Price, in accordance with the SEBI ICDR Regulations. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential investors, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank accounts which will be blocked by the Self Certified Syndicate Banks ("SCSBs"). For details, see "Offer Procedure" on page 599 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the mair objects of our Company, see the section titled "History and Certain Corporate Matters" on page 198 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 752 of the RHP.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share

Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if capital of our Company is ₹ 6,162,000,000 divided into 550,000,000 Equity Shares of face value of ₹10 each and 66,200,000 preference ares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of our Company before the Offer is ₹4,670,694,510 divided into 467,069,451 Equity Shares of face value of ₹10 each. For details of the Capital Structure, see "Capital Structure" or the page 100 of the RHP. Names of the signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them

Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares subsc by them at the time of signing of the Memorandum of Association of our Company - 5,000 Equity Shares of face value of ₹10 each by Dr. Azad Moopen and Naseera Azad. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and the NSE. Our Company has

ived an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated August 24, 2017. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the Registrar of Companies, Kerala and Lakshadweep at Kochi in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts which were made available for inspection from the date of the Red Herring Prospectus up to Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 752 of the RHP. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer

ocuments and this does not constitute approval of either the Offer or the sp to page 572 of the RHP for the full text of the disclaimer clause of SEBI. DISCLAIMER CLAUSE OF THE BSE (The Designated Stock Exchange): "It is to be distinctly understood that the permission given by BSE

should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP." The investors are advised to refer to page 579 of the RHP for the full text of the disclaimer clause DISCLAIMER CLAUSE OF THE NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or

construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document." The investors are advised to refer to page 579 of the RHP for the full text of the disclaimer clause of the NSE. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 17 of the

kotak°

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27, "G" Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Maharashtra, India; **Tel:** +91 22 4336 0000

Fax: +91 22 6713 2447; E-mail: asterdmhealthcare.ipo@kotak.com Investor grievance email: kmccredressal@kotak.com

Website: www.investmentbank.kotak.com; Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

1 ICICI Securities ICICI Securities Limited

ICICI Center, H.T. Parekh Marg, Churchgate Mumbai 400 020; Maharashtra, India; Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 E-mail: asterdmhealthcare.ipo@icicisecurities.com

Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com

Contact Person: Prem D'Cunha/Govind Khetan SEBI Registration No.: INM000011179

SEBI Registration No.: INM000010361 Institutional Securities Limited with it effective from January 18, 2018

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS AXIS CAPITAL

Axis Capital Limited

1st Floor, Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: asterdmhealthcare.ipo@axiscap.in

Investor grievance e-mail: complaints@axiscap.in; Website: www.axiscapital.co.in Contact Person: Simran Gadh; SEBI Registration No.: INM000012029

Rational House, 951-A, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India; Tel: +91 22 6616 9000; Fax: +91 22 6616 9001 E-mail: gs-admh-ipo@gs.com Investor grievance email: india-client-support@gs.com

Website: www.goldmansachs.com; Contact Person: Sonam Chopra SEBI Registration No.: INM000011054 REGISTRAR TO THE OFFER Rajesh A.

Goldman Sachs (India) Securities Private Limited

BOOK RUNNING LEAD MANAGERS

JM FINANCIAL JM Financial Limited*

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030; Fax: +91 22 6630 3330 Email: admh.ipo@jmfl.com Investor grievance email: grievance.ibd@jmfl.com Website: www.jmfl.com

Contact Person : Prachee Dhuri *JM Financial Limited has become a SEBI registered Category

YES/SECURITIES YES Securities (India) Limited

IFC, Tower 1&2, Unit No. 602 A, 6th floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013. Maharashtra, India Tel: +91 22 7100 9829 Fax: +91 22 2421 4508 E-mail: dlasterdm.ipo@yessecuritiesltd.in Investor grievance e-mail: igc@yessecuritiesltd.in

Website: www.yesinvest.in Contact Person: Mukesh Gard SEBI Registration No.: MB/INM000012227

LINK Intime Link Intime India Private Limited C-101,1st Floor, 247 Park, Lal Bahadur Shastri Marg,

Tel: +91 22 4918 6200 Fax: +91 22 4918 6195 E-mail: adhl.ipo@linkintime.co.in Investor grievance email: adhl.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gonalkrishnan SEBI Registration No.: INR 000004058

COMPANY SECRETARY & COMPLIANCE OFFICER IX/475L, Aster Medcity, Kuttisahib Road, Near Kothad Bridge, South Chittoor P.O., Cheranalloor, Kochi - 682 027, Ernakulam, Kerala, India Tel: +91 484 6699 228; Fax: +91 484 6699 862 Vikhroli (West), Mumbai - 400 083 Maharashtra, India

E-mail: investors@asterdmhealthcare.com:

Website: www.asterdmhealthcare.com

Omoer, the GCBRLMS and BRLMS, the Registrar to the Uner, in case of any pre-Offer or post-Offer related problems, such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account or refund orders, and non-receipt of funds by electronic mode. For all Offer related queries and for redressal of complaints, investors may also write to the CGPBI We and BPI Me. AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Offer. Full copy of the RHP will be available on the website of the SEBI at www.sebi.gov.in, the websites of the GCBRLMs at www.investmentbank.kotak.com

investors can contact the Company Secretary and Compliance

Officer, the GCBRLMs and BRLMs, the Registrar to the Offer, in

www.axiscapital.co.in and www.goldmansachs.com, the website, of the BRLMs at www.icicisecurities.com, www.jmfl.com and www.yesinvest.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application form can be obtained from the Registered Office of the Company, Aster DM Healthcare Limited: Tel: +91 484 6699 228; Fax: +91 484 6699 862; GCBRLMs: Kotak Mahindra Capital Company Limited: Tel: +91 22 4336 0000; Fax: +91 22 6713 2447, Axis Capital Limited: Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 and Goldman Sachs (India) Securities Private Limited: Tel: +91 22 6616 9000; Fax: : +91 22 6616 9001 and BRLMs: ICICI Securities Limited: Tel: +91 22 288 2460; Fax: +91 22 2282 6580, JM Financial Limited: Tel: +91 22 6630 3030; Fax: +91 22 6630 3330 and YES Securities (India) Limited: Tel: +91 22 7100 9829; Fax: +91 22 421 4508 and the Syndicate Members: Kotak Securities Limited: Tel: +91 22 6218 5470; Fax: +91 22 6661 7041, JM Financial Services Limited: Tel: +91 22 6136 3400 at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, CRTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE, NSE, and at the Designated Branches of

 ${\sf SCSBs},$ the list of which is available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Achievers Equities Ltd; Ajcon Global Services Ltd; Almondz Global Securities Ltd; Amit Jasani Financial Services Pvt Ltd; Amrapali Capital & Finance Services Ltd; Anand Rathi Share & Stock Brokers Ltd; Anil Dhulia; ANS Pvt Ltd; Ashika Stock Broking Ltd; Ashwani Dandia & Co; Axis Securities Ltd; Centrum Broking Ltd; Choice Equity Broking Private Limited; Dalal & Broacha Stock Broking Pvt Ltd; DB(International) Stock Brokers Ltd; Edelweiss Broking Ltd; Edelweiss Securities Ltd; Eureka Stock & Share Broking Services Ltd; G Raj & Co. (Consultants) Ltd; Guiness Securities Ltd; HDFC Securities Ltd; Hem Securities Ltd; Holf Services Pvt. Ltd; Just Trade Securities Ltd; Kalpataru Multiplier Ltd; Kamlesh D Joshi; Karvy Stock Broking Ltd; KJMC Capital Market Services Ltd; Lakshmishree Investment & Securities Pvt Ltd; LKP Securities Ltd; Marwadi Shares & Finance Ltd; Mehta Equities Ltd; Monarch Networth Capital Ltd; Motilal Oswal Securities Ltd; MPSE Securities Ltd; Mukesh D Joshi; Nirmal Bang Securities Pvt Ltd; O J Financial Services Ltd; Ohm Securities Ltd; Patel Wealth Advisors Pvt Ltd; Prabhudas Lilladher Pvt Ltd; Pravin Ratilal Share & Stock Brokers Ltd; PRL Stock & Share Brokers Pvt Ltd; Reliance Securities

Ltd; RR Equity Brokers Pvt Ltd; Sharekhan Ltd; SMC Global Securities Ltd; SPA Securities Ltd; Standard Chartered Securities (I) Ltd; Tanna Financial Services; Tradebulls Sec Pvt Ltd; Way2wealth Brokers Pvt Ltd.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except Anchor Investors. For details on the ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page 599 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from SCSBs, the list of which is available on the website of SEBI at (http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes) and Syndicate Members, Registered Brokers, CRTAs and CDPs.

PUBLIC OFFER ACCOUNT BANK: Kotak Mahindra Bank Limited ESCROW COLLECTION BANKS: Kotak Mahindra Bank Limited and Axis Bank Limited

REFUND BANKER: Axis Bank Limited

Place: Kochi

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ASTER DM HEALTHCARE LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Date: February 14, 2018 ASTER DM HEALTHCARE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kerala and Lakshadweep at Kochi The Red Herring Prospectus is available on the websites of Securities and Exchange Board of India and the global co-ordinators and book running lead managers to the Óffer, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited and Goldman Sachs (India) Securities Private Limited, at www.investmentbank.kotak.com, www.axiscapital.co.in and www.goldmansachs.com, respectively and on the websites of the book running lead managers to the Offer, ICICI Securities Limited, JM Financial Limited and YES Securities (India) Limited at www.icicisecurities.com www.jmfl.com and www.yesinvest.in respectively. Investors should note that investment in equity shares involves a high degree of risk and for details refer to the Red Herring Prospectus, including the section titled "Risk Factors" on page 17 of the RHP.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable United States state securities laws.